



Price is what you pay. Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES						
NAME CMP NET CH. %						
SENSEX	26117	+157	+0.61			
NIFTY	7946	+50	+0.63			

INDIAN ADR'S						
SYMBOL	CLOSE	GAIN/ LOSS %				
DRREDDY	46.29	Unch				
HDFCBANK	61.60	+0.80				
ICICIBK	7.83	+0.64				
INFY	16.75	-0.42				
TATAMOTOR	29.47	+0.20				
WIPRO	11.54	-0.86				

FII AND MF ACTIVITY					
SYMBOL	In Crs.				
FIIs Eq (Provisional)	1123.41				
FIIs Index Future	-630.15				
FIIs Index Options	2468.67				
FIIs Stock Future	-196.72				
FIIs Stock Options	105.16				
DIIs Eq (Provisional)	-257.67				

CURRENCY					
RBI RATE	31-DEC-2015				
RUPEE - \$	66.3260				
EURO	72.5010				
YEN 100	55.0900				
GBP	98.3482				

MARKET PULSE

GLOBAL INDICES						
NAME CMP NET CH. %						
DOW	17425	-178	-1.02			
NASDAQ	5007	-58	-1.15			
NIKKEI	19033	Unch	Unch			
HANG SENG	21914	Unch	Unch			
SGX NIFTY	7920	-28	-0.35			

WORLD COMMODITIES					
FUTURE	U\$\$	CHANGES			
CRUDE	37.04	+0.44			
NATURAL GAS	2.337	+0.123			
GOLD	1060.2	+0.4			
SILVER	13.803	-0.039			
COPPER	2.1350	-0.0115			

WORLD EVENTS

- US:NIL
- UK:NIL

TOP STORY

- SPARC Co Says Expect A Further Delay In Royalty Income For Co From Xelpros, Elepsia EXRTM
- Telecom firms to start compensating for call drops from today: FE
- Bharti Airtel acquired balance 26% stake in Augere Wireless: FE
- Orient Green: Stake in Pallavi Power & Mines reduced from 51% to 38.87%
- IDBI Bank Says Govt Gives Its Approval To Bank To Raise `3,771 Cr Via QIP
- IOC Enters Into GSPA With Petronet LNG To Supply Additional 0.3 mmtpa Of RLNG w.e.f. January
- BPCL Enters Into GSPA With Petronet LNG To Supply Additional 0.1 mmtpa Of RLNG
- Corporation Bank Allots 2.82 Cr Shares On Pref Basis To LIC At `50.78/Sh
- Piramal Enterprises to Consider Issue Of Secured NCDs Up To `500 Cr On January 5
- Cadila Health Concall: US FDA Warning Letter On Moraiya Plant Did Not Have Data Integrity Issues
- IOC Cuts Petrol Prices By `0.63/L, Diesel Prices By `1.06/L



NIFTY CHART



MARKET COMMENTARY

Domestic equity markets bid-adieu '2015' on a bullish note on Thursday. It was a decent finish to the sluggish year of trade during which the key indices declined by 5% (Sensex) and 4% (Nifty). Volatility was at a higher side during last leg of session as F&O traders rolled over their positions to next month contracts. Though, markets made a cautious start and traded choppy for most part of the day's trade as investors remained concerned with head of the International Monetary Fund (IMF) Christine Lagarde stating that global economic growth will be 'disappointing' next year. Meanwhile, Finance minister ArunJaitley has said that Indian economy needs to grow by extra 1-1.5 percentage points to sustain wage hike and other benefits given to workers and the poor. for today's trade Nifty likely to trade in the range between 7965 – 7985 in the upper side and 7930 – 7910 in the lower side.

MARKET	LEVELS								
	CMP		SUPPOR	T LEVELS			RESISTAN	CE LEVELS	
NIFTY	7946	7930	7910	7870	7850	7965	7985	8025	8055
USDINR	66.38	66.3	66.2	66.15	66.05	66.45	66.5	66.6	66.7



FUTURES CORNER					
SCRIPS	CLOSE	SUPPORT	TARGET		RFMARKS
SCRIPS	CLUSE	STOP LOSS	T1	T2	REIVIARNS
SRTRANSFIN	437.45	434	445	448	TRADING CALL
TATACOMM	433.65	430	438	445	TRADING CALL
IRB	243.5	241	248	250	TRADING CALL

EQUITY CORNER					
SCRIPS	CLOSE	SUPPORT	TARGET		RFMARKS
JUNIFS	CLUSE	STOP LOSS	T1	T2	REIVIARRS
BBTC	498	492	512	518	TRADING CALL
JETAIRWAYS	702.85	692	718	725	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL						
SCRIPS	CMP	SUPPORT	SUPPORT TARGET		REMARK	
SURIFS	SCRIPS CIVIP		T1	T2	REIVIARN	

BULK DEALS (BSE)				
SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

BULK DEALS (NSE)				
SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ANDHRABANK	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	BUY	3312000	64.62
KSCL	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	BUY	347250	344.43

SCRIP'S IN F&O BAN (To resume for normal trading below 80% of market wide limit required)

NIL



ACC 1361 1347 1333 1358 1372 ADANIPORTS 261 269 257 261 263 AMBUJACEM 203 202 200 204 205 ASIANPAINT 884 877 870 882 889 AXISBANK 449 446 443 451 454 BAJA-JAUTO 2532 2509 2485 2527 2551 BANKBARODA 157 154 152 157 159 BHARTIARTL 340 335 329 338 344 BHEL 169 168 166 169 170 BOSCHLTD 18648 18552 18456 18646 18742 BPCL 892 884 876 893 901 CAIRN 138 137 135 138 139 CIPLA 650 646 643 651 654 COALINDIA 330 325 319 328 334 SAV GRAIN 138 137 135 138 139 CIPLA 650 646 643 651 654 COALINDIA 330 325 319 328 334 GRAINDIA 330 325 329 3743 3774 HCLTECH 855 841 828 851 864 HDFC 1264 1240 1217 1257 1281 HDFCBANK 1082 1076 1071 1081 1086 HEROMOTOCO 2694 2669 2644 2696 2721 HINDALCO 85 83 83 82 84 86 HINDUNILVR 863 854 845 860 869 1CICIBANK 261 260 258 262 263 IDEA 144 141 138 143 146 INDUSINDBK 969 964 959 968 973 INFY 1105 1092 1078 1101 1115 ITC 328 324 320 327 331 KOTAKBANK 720 710 699 717 727 LIT 1277 1270 1264 1278 1284 LUPIN 1837 1822 1806 1833 1849 MARM 1272 1259 1246 1269 1282 MARWIII 4622 4580 4538 4608 4651 NTPC 146 145 143 146 147 ONCC 242 237 232 240 245 PNB 116 117 117 117 117 117 117 117 117 117	NIFTY 50 STOCKS: SUPPORT & RESISTANCE							
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LUPIN 1837 1822 1806 1833 1849 M&M 1272 1259 1246 1269 1282 MARUTI 4622 4580 4538 4608 4651 NTPC 146 145 143 146 147 ONGC 242 237 232 240 245 PNB 116 115 114 116 117 POWERGRID 141 140 139 141 142 RELIANCE 1015 1003 991 1011 1023	734							
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MARUTI 4622 4580 4538 4608 4651 NTPC 146 145 143 146 147 ONGC 242 237 232 240 245 PNB 116 115 114 116 117 POWERGRID 141 140 139 141 142 RELIANCE 1015 1003 991 1011 1023	1861							
NTPC 146 145 143 146 147 ONGC 242 237 232 240 245 PNB 116 115 114 116 117 POWERGRID 141 140 139 141 142 RELIANCE 1015 1003 991 1011 1023	1291							
ONGC 242 237 232 240 245 PNB 116 115 114 116 117 POWERGRID 141 140 139 141 142 RELIANCE 1015 1003 991 1011 1023	4679							
PNB 116 115 114 116 117 POWERGRID 141 140 139 141 142 RELIANCE 1015 1003 991 1011 1023	149							
POWERGRID 141 140 139 141 142 RELIANCE 1015 1003 991 1011 1023	249	245	240	232	237	242	ONGC	
RELIANCE 1015 1003 991 1011 1023	119							
	143		141	139			POWERGRID	
SBIN 224 223 222 225 226	1032	1023	1011	991	1003	1015	RELIANCE	
	228	226	225	222	223	224	SBIN	
SUNPHARMA 820 808 796 816 829	837	829	816	796	808	820	SUNPHARMA	
TATAMOTORS 391 388 385 392 395	399	395	392	385	388	391	TATAMOTORS	
TATAPOWER 68 67 67 68 69	70	69	68	67	67	68	TATAPOWER	
TATASTEEL 260 258 255 259 261	263	261	259	255	258	260	TATASTEEL	
TCS 2437 2413 2390 2431 2454	2472	2454	2431	2390	2413	2437	TCS	
TECHM 522 519 517 523 525	528	525	523	517	519	522	TECHM	
ULTRACEMCO 2781 2768 2755 2781 2794	2808	2794	2781	2755	2768	2781	ULTRACEMCO	
VEDL 90 89 89 91 92	93	92		89		90	VEDL	
WIPRO 560 557 554 560 563	567		560					
YESBANK 726 721 715 729 734	742							
ZEEL 437 429 421 434 442	448							



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/31426:- Face Value Split - Greenply Industries Limited (GREENPLY) from Rs. 5 to Rs. 1 WEF January 6, 2016

NSE Download Ref No :NSE/FAOP/31463:- Introduction of Futures & Options Contracts on 4 Additional Individual Securities w.e.f. January 01, 2016: CONCOR, JETAIRWAYS, GODREJCP, TORNTPHARM

DATE 5-Jan-16	PURPOSE	RS. PER SH.	
5-Jan-16	5 4 6		
	Bonus 1:2		
6-Jan-16	Face Value Split From Rs 5 To Re 1		
7-Jan-16	Buyback Of Shares		
7-Jan-16	Extraordinary General Meeting		
19-Jan-16	Dividend		
21-Jan-16	Dividend	10	
	7-Jan-16 7-Jan-16 19-Jan-16	7-Jan-16 Buyback Of Shares 7-Jan-16 Extraordinary General Meeting 19-Jan-16 Dividend	



NEWS & RUMOURS:

- Gold (Spot Dollar) major support \$1042/\$1017 & Resistance \$1089/\$1119.
- Crude oil range->\$33 to \$43.
 - Stocks fall with Commodity Currencies as Oil Ends '15 below \$37:- Oil retreated near the lowest level since 2009 and European equities pared an annual gain as trading wound down at the end of a year dominated by rising U.S. interest rates, slumping raw materials prices and Chinese stock-market volatility.
 - Yen Heads for Record Fourth Annual Loss as Central Banks Diverge: - The yen headed for a record fourth annual decline against the dollar as the divergence between U.S. and Japanese monetary policy showed no sign of ending.
 - Capital Economics Sees a Wild Ride for Iron Ore as \$20s Loom: - Iron ore may be in for a roller-coaster ride next year as prices swoon into the \$20s, then rally to end higher after three annual losses, according to Capital Economics Ltd.
 - Natural gas futures hold on to strong gains after U.S. storage data: - Natural gas futures held on to sharp gains on Thursday, the last trading day of the year, after data showed U.S. natural gas supplies in storage fell more than expected last week.
 - Oil fell Wednesday after industry data showed an unexpected increase in U.S. crude inventories last week, adding to the glut that pushed prices below \$40 a barrel. Supplies at the nation's largest storage hub in Cushing, Oklahoma, rose to a record.
 - ➤ Gold was poised for its third straight annual loss, the longest retreat in 15 years, as the surge in the dollar following the Fed's monetary-policy tightening compounded the broader collapse in commodity prices. Bullion for immediate delivery traded for \$1,059.24 an ounce, little changed on the day and down 11 percent this year.

TRENDS & OUTLOOK - DATE: 01- Jan- 2016

PRECIOUS METALS:						
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2	
GOLD (Feb)	24523	24730	24975	25266	25590	
SILVER (Mar)	31500	32700	33333	34200	35400	

BASE METALS						
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2	
COPPER (Feb)	304	309	315	319	323	
ZINC (Jan)	102.20	104.40	106.90	109.50	112.30	
LEAD (Jan)	113.20	116.10	118.70	121.30	123.45	
NICKEL (Jan)	555	570	585	599	615	

ENERGY					
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	2221	2340	2430	2545	2659
NATURAL GAS (Jan)	142	148	154	162	168

DATE TALKS: TODAY'S ECONOMIC DATA:

Manufacturing PMI & Non-Manufacturing PMI of China.

U.S. Bank Holiday: - US banks will be closed in observance of New Year's Day;

Usual Effect: - Low liquidity and irregular volatility.



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