



GOOD MORNING
Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26117	+157	+0.61
NIFTY	7946	+50	+0.63

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.29	Unch
HDFCBANK	61.60	+0.80
ICICIBK	7.83	+0.64
INFY	16.75	-0.42
TATAMOTOR	29.47	+0.20
WIPRO	11.54	-0.86

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	1123.41
FIIs Index Future	-630.15
FIIs Index Options	2468.67
FIIs Stock Future	-196.72
FIIs Stock Options	105.16
DII's Eq (Provisional)	-257.67

CURRENCY

RBI RATE	31-DEC-2015
RUPEE - \$	66.3260
EURO	72.5010
YEN 100	55.0900
GBP	98.3482

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17425	-178	-1.02
NASDAQ	5007	-58	-1.15
NIKKEI	19033	Unch	Unch
HANG SENG	21914	Unch	Unch
SGX NIFTY	7920	-28	-0.35

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	37.04	+0.44
NATURAL GAS	2.337	+0.123
GOLD	1060.2	+0.4
SILVER	13.803	-0.039
COPPER	2.1350	-0.0115

WORLD EVENTS

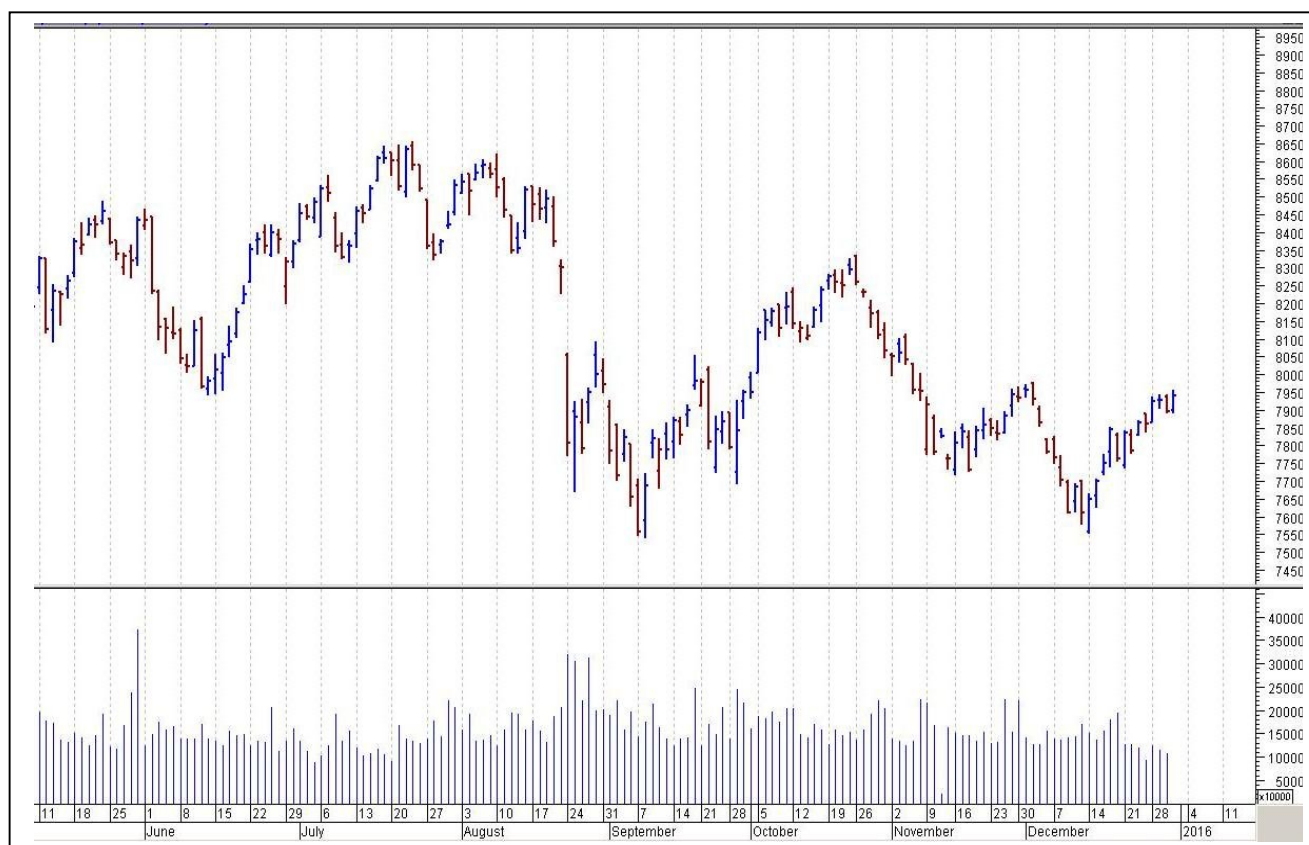
- US:NIL
- UK:NIL

TOP STORY

- SPARC Co Says Expect A Further Delay In Royalty Income For Co From Xelpros, Elepsia EXRTM
- Telecom firms to start compensating for call drops from today: FE
- Bharti Airtel acquired balance 26% stake in Augere Wireless: FE
- Orient Green: Stake in Pallavi Power & Mines reduced from 51% to 38.87%
- IDBI Bank Says Govt Gives Its Approval To Bank To Raise `3,771 Cr Via QIP
- IOC Enters Into GSPA With Petronet LNG To Supply Additional 0.3 mmtpa Of RLNG w.e.f. January
- BPCL Enters Into GSPA With Petronet LNG To Supply Additional 0.1 mmtpa Of RLNG
- Corporation Bank Allots 2.82 Cr Shares On Pref Basis To LIC At `50.78/Sh
- Piramal Enterprises to Consider Issue Of Secured NCDs Up To `500 Cr On January 5
- Cadila Health Concall: US FDA Warning Letter On Moraiya Plant Did Not Have Data Integrity Issues
- IOC Cuts Petrol Prices By `0.63/L, Diesel Prices By `1.06/L



NIFTY CHART



MARKET COMMENTARY

Domestic equity markets bid-adieu '2015' on a bullish note on Thursday. It was a decent finish to the sluggish year of trade during which the key indices declined by 5% (Sensex) and 4% (Nifty). Volatility was at a higher side during last leg of session as F&O traders rolled over their positions to next month contracts. Though, markets made a cautious start and traded choppy for most part of the day's trade as investors remained concerned with head of the International Monetary Fund (IMF) Christine Lagarde stating that global economic growth will be 'disappointing' next year. Meanwhile, Finance minister Arun Jaitley has said that Indian economy needs to grow by extra 1-1.5 percentage points to sustain wage hike and other benefits given to workers and the poor. For today's trade Nifty likely to trade in the range between 7965 – 7985 in the upper side and 7930 – 7910 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7946	7930	7910	7870	7850	7965	7985	8025	8055
USDINR	66.38	66.3	66.2	66.15	66.05	66.45	66.5	66.6	66.7



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
SRTRANSFIN	437.45	434	445	448	TRADING CALL
TATACOMM	433.65	430	438	445	TRADING CALL
IRB	243.5	241	248	250	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
BBTC	498	492	512	518	TRADING CALL
JETAIRWAYS	702.85	692	718	725	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ANDHRABANK	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	BUY	3312000	64.62
KSCL	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	BUY	347250	344.43

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1361	1347	1333	1358	1372	1384
ADANI PORTS	261	259	257	261	263	265
AMBUJACEM	203	202	200	204	205	207
ASIANPAINT	884	877	870	882	889	894
AXISBANK	449	446	443	451	454	459
BAJAJ-AUTO	2532	2509	2485	2527	2551	2569
BANKBARODA	157	154	152	157	159	162
BHARTIARTL	340	335	329	338	344	348
BHEL	169	168	166	169	170	172
BOSCHLTD	18648	18552	18456	18646	18742	18836
BPCL	892	884	876	893	901	910
CAIRN	138	137	135	138	139	140
CIPLA	650	646	643	651	654	658
COALINDIA	330	325	319	328	334	337
DRREDDY	3109	3084	3060	3120	3144	3179
GAIL	375	367	359	373	380	386
GRASIM	3755	3723	3692	3743	3774	3793
HCLTECH	855	841	828	851	864	874
HDFC	1264	1240	1217	1257	1281	1298
HDFCBANK	1082	1076	1071	1081	1086	1091
HEROMOTOCO	2694	2669	2644	2696	2721	2748
HINDALCO	85	83	82	84	86	87
HINDUNILVR	863	854	845	860	869	875
ICICIBANK	261	260	258	262	263	265
IDEA	144	141	138	143	146	148
INDUSINDBK	969	964	959	968	973	977
INFY	1105	1092	1078	1101	1115	1124
ITC	328	324	320	327	331	334
KOTAKBANK	720	710	699	717	727	734
LT	1275	1270	1264	1278	1284	1292
LUPIN	1837	1822	1806	1833	1849	1861
M&M	1272	1259	1246	1269	1282	1291
MARUTI	4622	4580	4538	4608	4651	4679
NTPC	146	145	143	146	147	149
ONGC	242	237	232	240	245	249
PNB	116	115	114	116	117	119
POWERGRID	141	140	139	141	142	143
RELIANCE	1015	1003	991	1011	1023	1032
SBIN	224	223	222	225	226	228
SUNPHARMA	820	808	796	816	829	837
TATAMOTORS	391	388	385	392	395	399
TATAPOWER	68	67	67	68	69	70
TATASTEEL	260	258	255	259	261	263
TCS	2437	2413	2390	2431	2454	2472
TECHM	522	519	517	523	525	528
ULTRACEMCO	2781	2768	2755	2781	2794	2808
VEDL	90	89	89	91	92	93
WIPRO	560	557	554	560	563	567
YESBANK	726	721	715	729	734	742
ZEEL	437	429	421	434	442	448

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1042/\$1017 & Resistance = \$1089/\$1119.
- Crude oil range->\$33 to \$43.
- Stocks fall with Commodity Currencies as Oil Ends '15 below \$37:- Oil retreated near the lowest level since 2009 and European equities pared an annual gain as trading wound down at the end of a year dominated by rising U.S. interest rates, slumping raw materials prices and Chinese stock-market volatility.
- Yen Heads for Record Fourth Annual Loss as Central Banks Diverge: - The yen headed for a record fourth annual decline against the dollar as the divergence between U.S. and Japanese monetary policy showed no sign of ending.
- Capital Economics Sees a Wild Ride for Iron Ore as \$20s Loom: - Iron ore may be in for a roller-coaster ride next year as prices swoon into the \$20s, then rally to end higher after three annual losses, according to Capital Economics Ltd.
- Natural gas futures hold on to strong gains after U.S. storage data: - Natural gas futures held on to sharp gains on Thursday, the last trading day of the year, after data showed U.S. natural gas supplies in storage fell more than expected last week.
- Oil fell Wednesday after industry data showed an unexpected increase in U.S. crude inventories last week, adding to the glut that pushed prices below \$40 a barrel. Supplies at the nation's largest storage hub in Cushing, Oklahoma, rose to a record.
- Gold was poised for its third straight annual loss, the longest retreat in 15 years, as the surge in the dollar following the Fed's monetary-policy tightening compounded the broader collapse in commodity prices. Bullion for immediate delivery traded for \$1,059.24 an ounce, little changed on the day and down 11 percent this year.

TRENDS & OUTLOOK – DATE: 01- Jan- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	24523	24730	24975	25266	25590
SILVER (Mar)	31500	32700	33333	34200	35400

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	304	309	315	319	323
ZINC (Jan)	102.20	104.40	106.90	109.50	112.30
LEAD (Jan)	113.20	116.10	118.70	121.30	123.45
NICKEL (Jan)	555	570	585	599	615

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	2221	2340	2430	2545	2659
NATURAL GAS (Jan)	142	148	154	162	168

DATE TALKS : TODAY'S ECONOMIC DATA :

Manufacturing PMI & Non-Manufacturing PMI of China.

U.S. Bank Holiday: - US banks will be closed in observance of New Year's Day;

Usual Effect: - Low liquidity and irregular volatility.



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